

CRM Integrations

Consolidated agent desktops for fast, personalized service.

Agent workflows in CXone provide prebuilt CRM Integrations that consolidate your customer context and contact center controls into a single interface, for more efficient agents and exceptional experiences. With quick and easy access to the tools and information they need, agents can handle more interactions in less time—and deliver more personalized service. Use your CRM data to identify customers and connect them to the ideal agent, improving first call resolution, average handle time, and customer and agent satisfaction.



CXone provides the most out-of-the box CRM offerings in the industry, including integrations for Salesforce, Oracle, Microsoft Dynamics, ServiceNow, Zendesk, Pega, Kustomer and Hubspot. These can be deployed in hours, and scale as your business needs evolve.

Personalize every interaction

CXone's CRM integrations empower agents with a 360° view of data from across the entire customer journey using the CXone Agent Workflows.

- Deliver more personalized interactions that take less effort, make customers feel valued and set you apart from the competition.
- Shorten average handle time by delivering all relevant customer information to the agent before the interaction begins.
- Increase agent satisfaction by empowering them to deliver better outcomes for customers and the business.
- Maximize your CRM ROI by leveraging your CRM data to improve customer interactions in your contact center.

Increase agent efficiency

An integrated desktop gives your agents quick and easy access to the tools and information they need to handle more interactions in less time.

- Reduce agent effort with a unified CRM and contact center desktop that eliminates the time spent navigating between separate applications.
- Streamline call handling with an integrated softphone and click-to-dial capabilities.
- Improve contact handle time by automatically delivering a holistic view of the customer's history directly to your agent's desktop so they can quickly determine the next best action.
- Reduce after-call work by automatically updating your CRM with contact center interactions data.

Connect customers to the right resource

Use your CRM data to identify customers and route them to best-suited resource.

- Increase customer satisfaction by ensuring each contact is handled by the best-qualified resource.
- Improve average handle time and first call resolution by reducing the number of transfers, consultations and follow-up calls.
- Increase agent satisfaction by ensuring agents receive contacts they can handle successfully.

Benefits

- Personalize service with complete customer history and full context available at your agents' fingertips
- Increase agent efficiency with a consolidated interface that reduces effort and handle time
- Connect customers to the right resource, on the right channel, right away
- Make better decisions across all aspects of your business with unified reporting
- Deploy and maintain easily with a pre-built integration that installs quickly and scales flexibly
- Reduce training time as agents will be using a familiar interface—their CRM environment



Make better decisions

Combine your contact center data with your CRM for a holistic customer view that empowers you to make truly informed business decisions.

- Create holistic customer journey information by automatically synchronizing data between your contact center and CRM system.
- Empower agent self-management through performance and productivity reports.
- Improve the scope, quality and accuracy of customer data by eliminating errors from manual updates so agents have the most current customer context.
- Empower agents with the most comprehensive and current customer insights.

Accelerate operational agility

Eliminate delays, costs and risk with a tested, prebuilt integration.

- Deploy in hours, not days or weeks. Eliminate the costs of building and maintaining custom-built integrations.
- Update and scale when it suits your schedule and business needs.
- Leverage your existing CRM investment and improve every contact center interaction.

Integrations with leading CRM systems

	 Dynamics 365	
		
		

Don't see your CRM listed above? No problem! Several of our DEVone Partners provide integrations to other off-the-shelf, custom-built and homegrown CRMs. Visit the DEVone CXexchange at [nice.com/devone-ecosystem](https://www.nice.com/devone-ecosystem) to learn more.

CXone CRM integration capability

Capability

SSO Login

Integrated Softphone / Web RTC

Agent Bi-directional Presence Sync

Interaction Data Sync

Data Memorialization

Voice

Digital Channels

WEM Integration

Skills-based Routing for Voice

Skills-based Routing for Digital Channels

Channel Elevation

Ability to Integrate Multiple Instances of CRMs

Custom Workspaces

Integrates with additional NiCE AI solutions, such as Copilot for Agents, Knowledge Management, Automated Summary and more

NiCE

About NiCE

NiCE is transforming the world with AI that puts people first. Our purpose-built AI-powered platforms automate engagements into proactive, safe, intelligent actions, empowering individuals and organizations to innovate and act, from interaction to resolution. Trusted by organizations throughout 150+ countries worldwide, NiCE's platforms are widely adopted across industries connecting people, systems, and workflows to work smarter at scale, elevating performance across the organization, delivering proven measurable outcomes.

www.nice.com

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