

CORPORATE OVERVIEW



CUSTOMER EXPERIENCE

AUTOMATING Customer Service by Orchestrating Workflows, Agents & Knowledge

FINANCIAL CRIME & COMPLIANCE

FIGHTING Financial Crime and Fraud

PUBLIC SAFETY & JUSTICE

DIGITALLY TRANSFORMING Criminal Justice



15B

CXone customer interactions orchestrated

3B+

Financial

transactions

monitored daily

5,000B+ Dollars protected every day

2T Al-analyzed words per month

30M+

Evidence items collected

1M+

Another

Work

Agents delivering exceptional service on CXone daily

6B Al-Augmented interactions We are passionate about

TRANSFORMING EXPERIENCES to be EXTRAORDINARY to be TRUSTED

The NICE JOURNEY

 CEMENTING LEADERSHIP Significant profitability expansion +450 bp in Operating Margin WEM leadership 	HIPPLATFORMIZATIONofitability• CXone and X-Sight cloud platform launch50 bp in• S1.5B Total Revenue		 AI HYPER PLATFORM Enlighten AI Growth \$2B Total Revenue Doubling Digital Revenue 		
2014-2015	2016	2017-2018	2019-2020	2021-2023	2024 and beyond
	ANALYTICS POWERHOUSE • \$1B Total Revenue • Nexidia analytics acquisition		 DIGITAL EXPANSION Expanding to 35+ digital channels Significant self-servior solutions expansion Evidencentral platfor launch 		AUTOMATING WORKFLOWS
					NICE

GLOBAL MANAGEMENT TEAM



Barak Eilam Chief Executive Officer



Beth Gaspich Chief Financial Officer



Barry Cooper President, NICE CX Division



Craig Costigan CEO, NICE Actimize



Dan Belanger President, NICE Americas



Darren Rushworth President, NICE International



Chris Wooten EVP, NICE Vertical Markets



Shiri Neder Executive Vice President, Human Resources

GLOBAL LEADERSHIP

27,000 CUSTOMERS

>85% of FORTUNE 100

\$2.5B Revenue **27** LOCAL OFFICES

150 COUNTRIES ~9,000 EMPLOYEES >3,000 SOFTWARE ENGINEERS

NICE

Our innovative LEADING AI HYPER PLATFORMS







System of Record

System of Intelligence

CUSTOMER ENGAGEMENT

100,000 B2C organizations with customer service operations

FINANCIAL CRIME AND COMPLIANCE

1000+ financial institutions around the globe

System of Workflows

PUBLIC SAFETY & JUSTICE

30,000 policing and criminal justice operations



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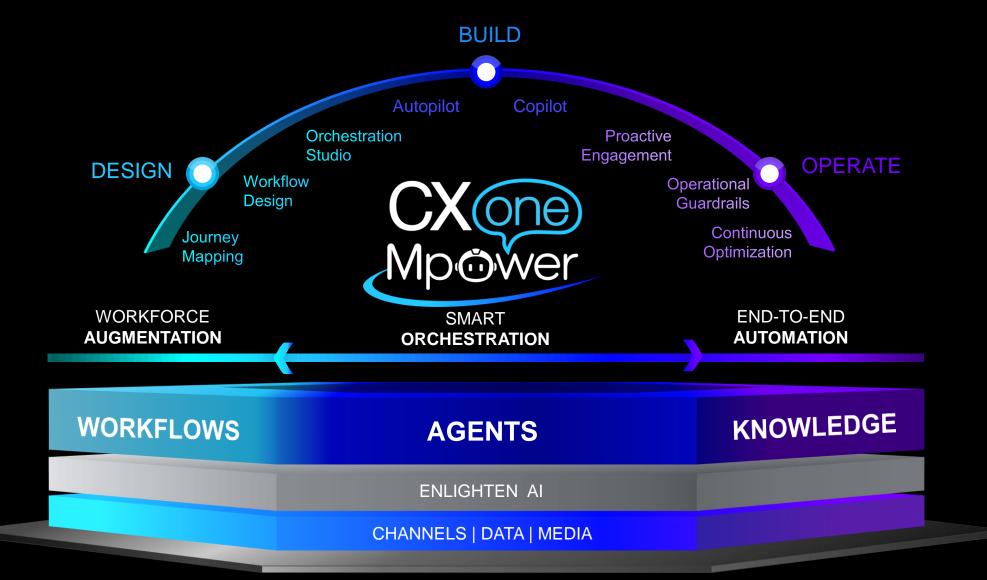
DIGITALLY TRANSFORMING Criminal Justice





MAKING EXPERIENCES flow

ONE AI PLATFORM COMPLETE CUSTOMER SERVICE AUTOMATION





Is the only **platform** ranked highest by **ALL** the analysts

For 10th Consecutive Year NICE named a Leader in 2024 Gartner Magic Quadrant for Contact Center as a Service



MARKET AVERAGE

878

NICE

Dialpad

Five9

Talkdesk

Genesys

Gartner Peer Insights "Voice of the Customer" Region Segment

Gartner

Amazon Web Services (AWS)

USER INTEREST AND ADOPTION

Contact Center as a Service

Strong

North America Customers' Ventana ranks NICE leader in every Contact Center & Agent Management category

NICE Talkdesk 91.7% Genesys Content Guru 87.5% Avava Cisco 87.4% Aspect 84.6% FiveQ 83.7% 8×8 RingCentral 10 82.4% Altitude Software 12 82.0% Vonage 13 AWS 74.7% 14 Ý

Ventana Research Value Index Contact Center in the Cloud: Overall

> VENTANA RESEARCH

NICE named industry CCaaS Leader by Forrester Research, strongest offering and strongest strategy

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FORRESTER

NICE named **undisputed** leader in Metrigy's inaugural CCaaS MetriRank



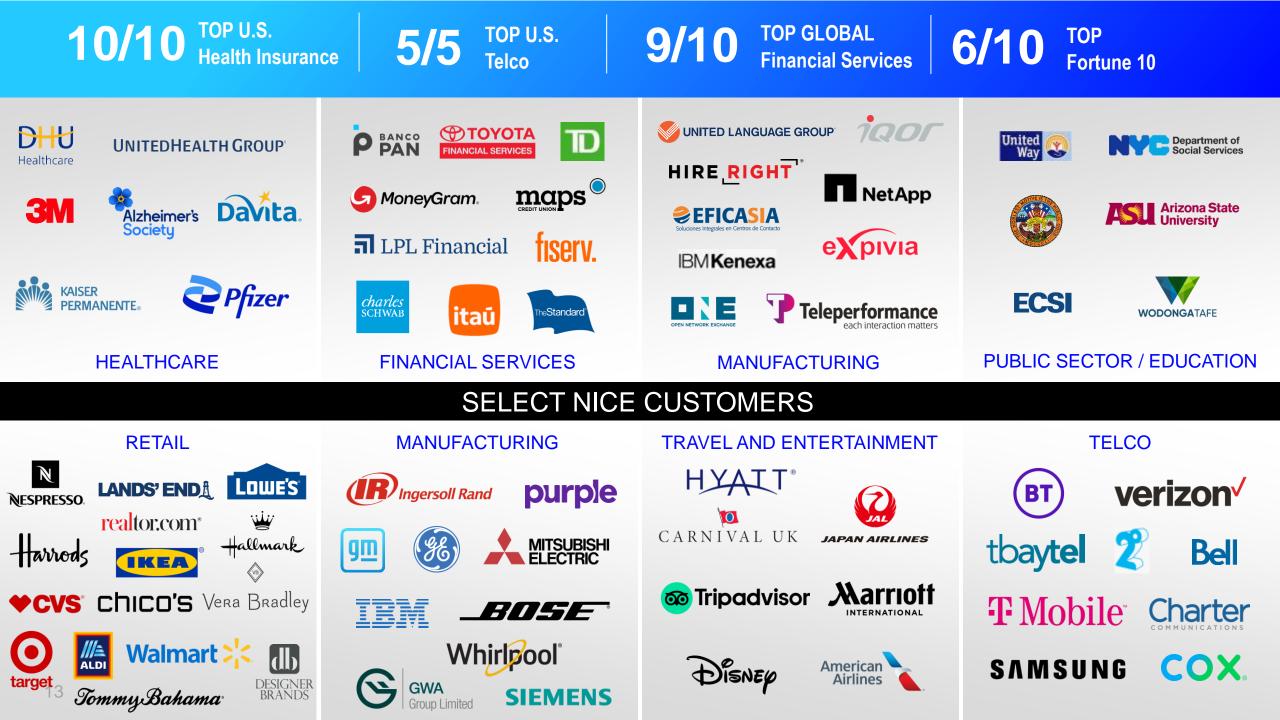




🕽 Market Share 🛛 🗧 Financial strength 🛛 😑 Market momentum 🛛 🗧 Product mix 💛 Customer sentimen

ure 1: Metrigy's 2023 CCaaS MetriRank Leade















We've heard from agents all the way up to senior vice presidents that this was the best transition to a new technology product they've ever seen at Marriott. Statements like those don't happen without a good partner like NICE.

Kristina Heidesch. **Director**, Marriott

We have evolved as a contact center, and it wouldn't have been possible without NICE.

Lisa Tepper Bates CEO, United Way of Connecticut

You can be confident that NICE Solutions will work as intended and give you more than expected. CXone is the best contact center solution out there it's just a no-brainer.

Brandon Wade. Manager, RentPath NICE has made it easy to support all our customer service and telesales organizations, delivering operational efficiencies, cost reduction and improved performance worldwide.

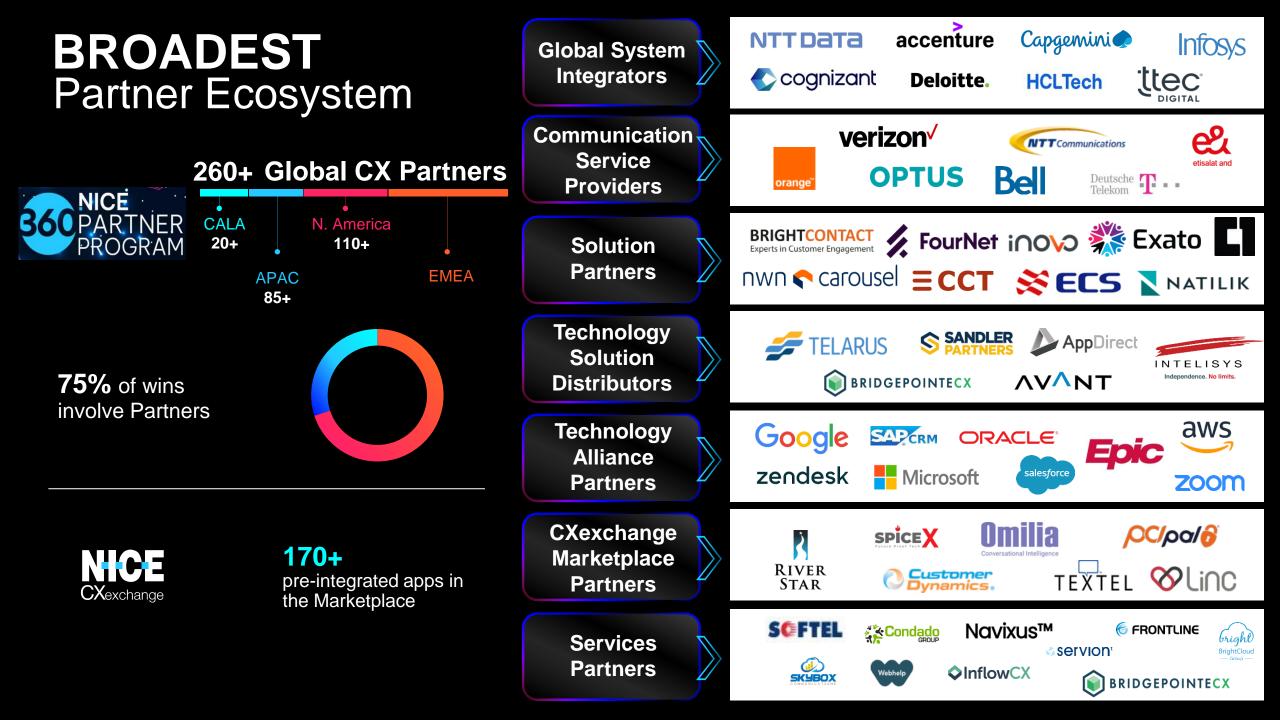
A Bank you

can really trust

David Fox. Sr. Director, Tripadvisor

WHAT CUSTOMERS SAY

NICE things people have to say





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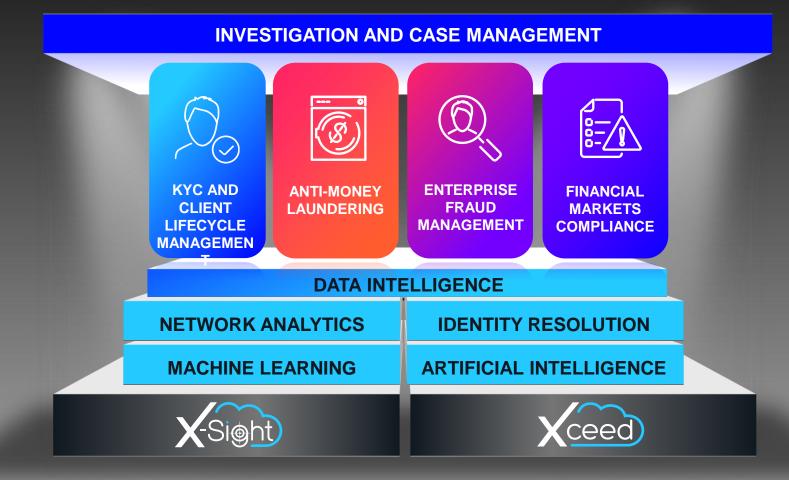




MAKING THE WORLD A TRUSTED PLACE



ACTINIZE



Safeguards financial institutions, customers and assets.

Provides industry-wide insights on threats to enable proactive prevention.

Embedded AI and analytics to combat financial crime.



ActimEZE Is the only Financial Crime and Compliance platform ranked highest by ALL the analysts

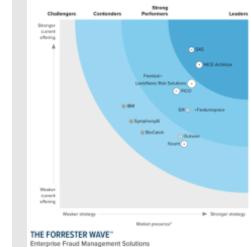


Leader - Enterprise Fraud - "The Forrester Wave™: Enterprise Fraud Management Solutions, Q2 2024". Best-In Class - Datos Insights Impact Report "Trade, Communication, Crypto, and Commodities Surveillance Matrix: Catch the Bad Actors." (Jan. '24)

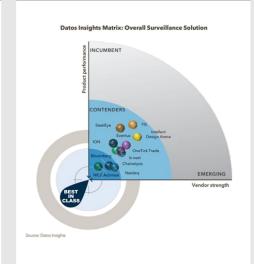
Leader - "IDC MarketScape: Worldwide Enterprise Fraud Solutions 2024 Vendor Assessment (March 2024)

Financial Crime #1 Ranking Chartis Financial Crime & Compliance50





02 2024



€IDC

Chartis Financial Crime and Compliance50 2024





FINANCIAL CRIME & COMPLIANCE: SELECTED CUSTOMERS





CUSTOMER EXPERIENCE

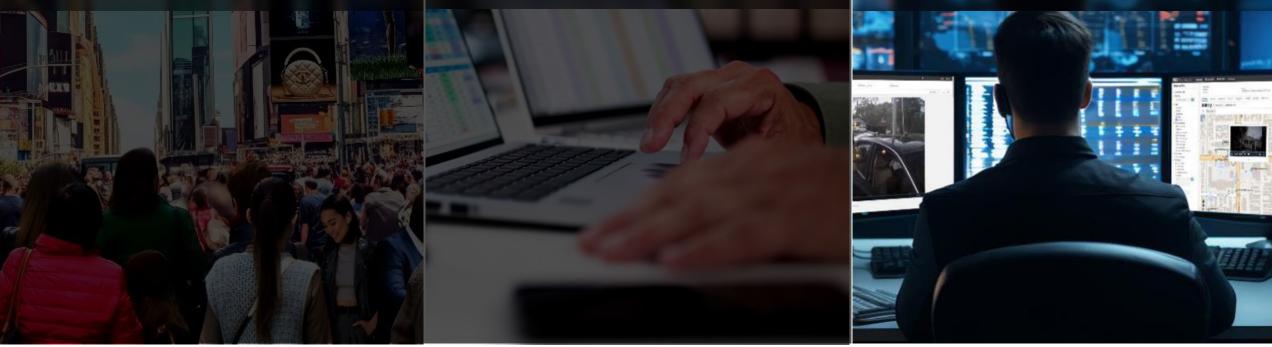
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MAKING THE WORLD A SAFER PLACE



EVIDENCENTRAL

is the World's #1 Public Safety & Justice AI Cloud Platform

EVIDENCENTRAL

Emergency Communications

Police

A

Defense

Corrections

Courts

Connecting the Entire Criminal Justice System

Prosecution



NICE Recognized as a LEADER IN PUBLIC SAFETY & CRIMINAL JUSTICE

NICE named a Leader in IDC's Vendor Assessment Report: IDC Marketscape Worldwide Digital Evidence Management Solutions for Law Enforcement, 2023 NICE was recognized for eighth consecutive year by American Security Today

NICE Inform Elite Platinum Award for Best 911 Center Solution NICE Investigate & NICE Justice Gold Award for Best Investigation Solution







SAN FRANCISCO DEPARTMENT OF EMERGENCY MANAGEMENT

WHAT CUSTOMERS SAY



NICE Investigate is a winwin all the way around. It's improved our community engagement. The amount of time and money we've saved not having to travel has been hugely beneficial.

Detective Inspector at South Yorkshire Police, John Yoxall NICE is at the heart of everything we're doing moving forward.

Russell Holloway, Senior Project Management for Digital Policing British Transport Police We are able to cut down on the bureaucracy of waiting on the evidence to arrive physically through the mail, so improving our response on such things as pre-charge advice, or even bringing proceedings against a perpetrator.

Jane Robinson, Change Manager, Crown Prosecution Services We have the Cadillac of NICE. It feels like a partnership. I don't feel that way about every vendor that I work with.

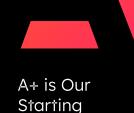
Barb Davidson, Director, Ingham County 9-1-1 Central Dispatch, Michigan

WHAT WE STAND FOR

It's All About Speed and Precision

Super-Sizing Value for Our **Customers**





Point

Yes. We Definitely Can

Challenging Limits, Always

NICE Core Values



CELEBRATING

NUG ...

NICE User Group. A community of empowered users for all NICE customers.



leaders using NICE Supervisor, designed to enhance leadership and CX skills.

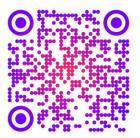


Your Moment in the **CX Limelight**

The CX Excellence Awards recognizing our customers who are driving innovation and creating value within their organizations.



Interactions - The largest CX industry event, where the future of CX is defined and thousands of our CX customers are celebrating their success with NICE. Join today at NICE.com/clubs



In a world you can be anything BeNICE



Care about the **GREATER GOOD**













<code:c≅da>

Inspiring teenage girls to pursue a future in technology











CELEBRATING Diversity and Inclusion















Unmatched PROFITABILITY

89%

+9.91

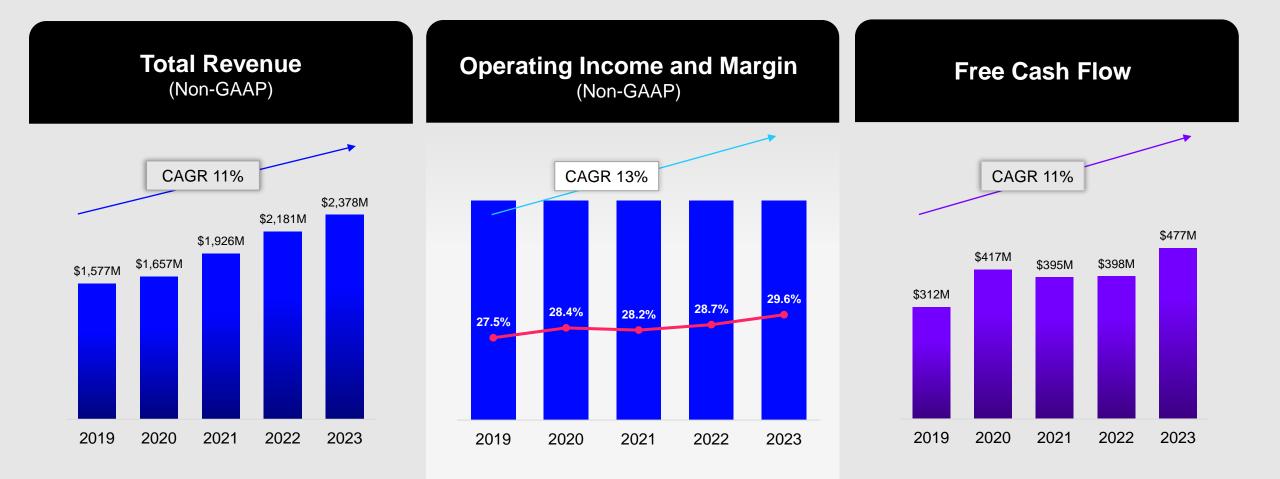
-87.12

+7.01

-54.23

99.96

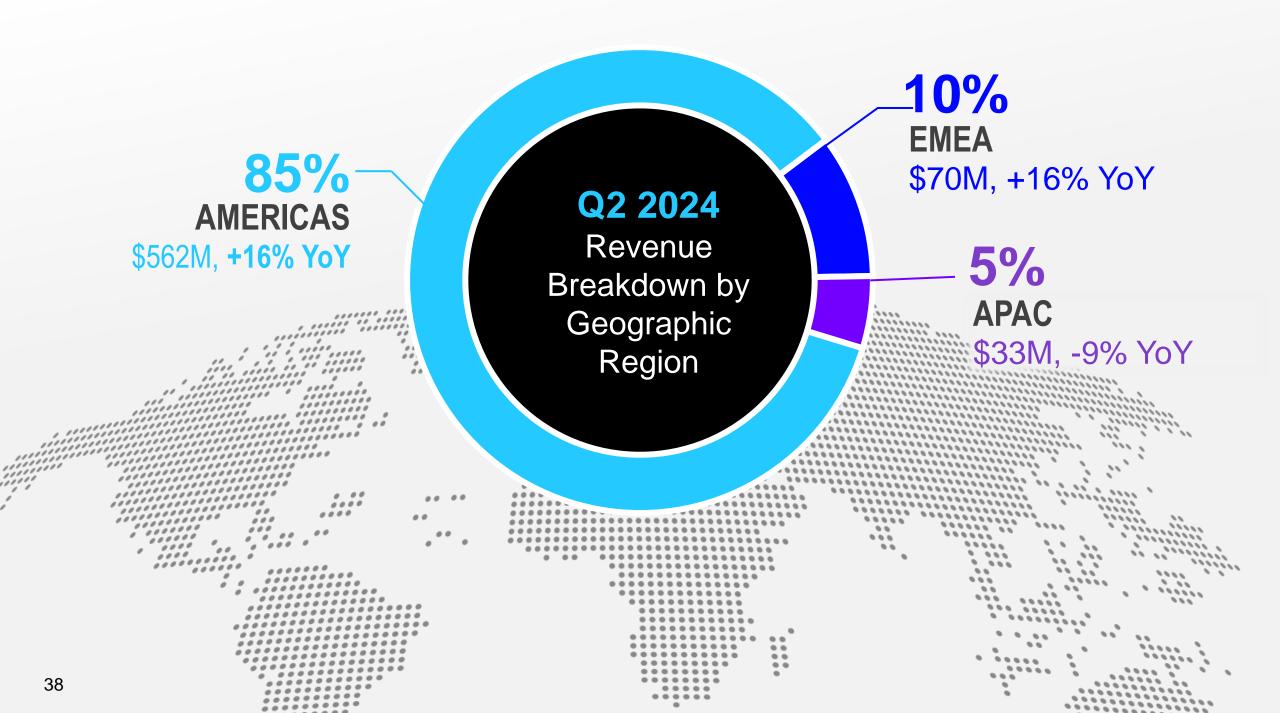
PROFITABLE GROWTH



FINANCIAL HIGHLIGHTS

Q2 2024 Results	Quarterly Results	Increase (Decrease) Y/Y
Total Revenue	\$664M	14%
Cloud Revenue	\$482M	26%
Non-GAAP Operating Income	\$202M	19%
Non-GAAP Operating Margin	30.4%	120 bps
Non-GAAP EPS	\$2.64	24%
Cash from Operations	\$170M	160%

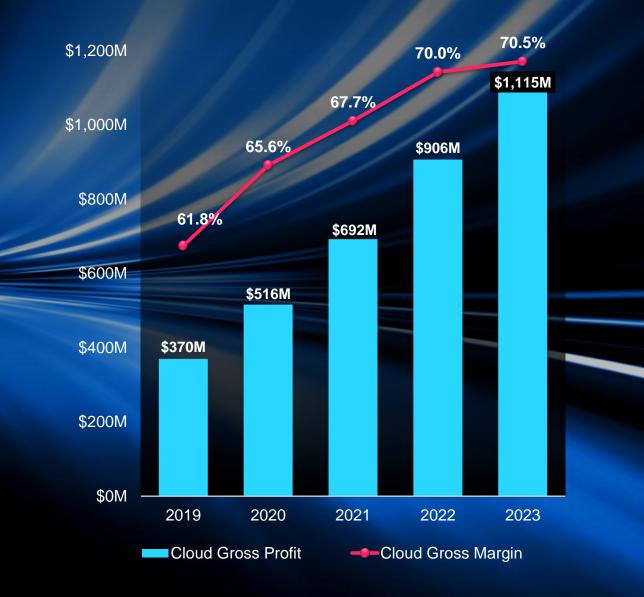




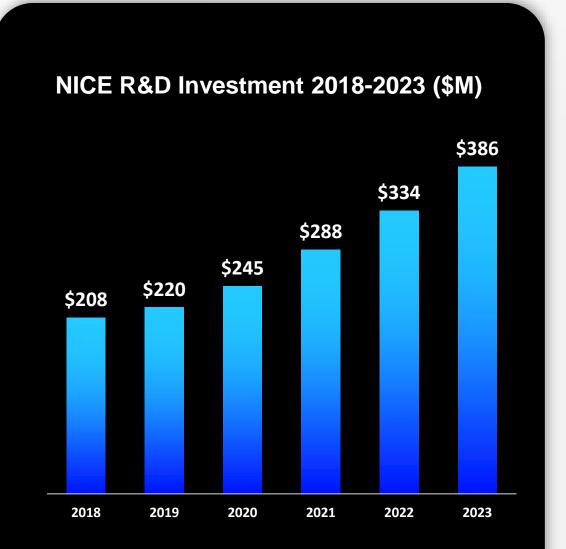
Unmatched PROFITABILITY

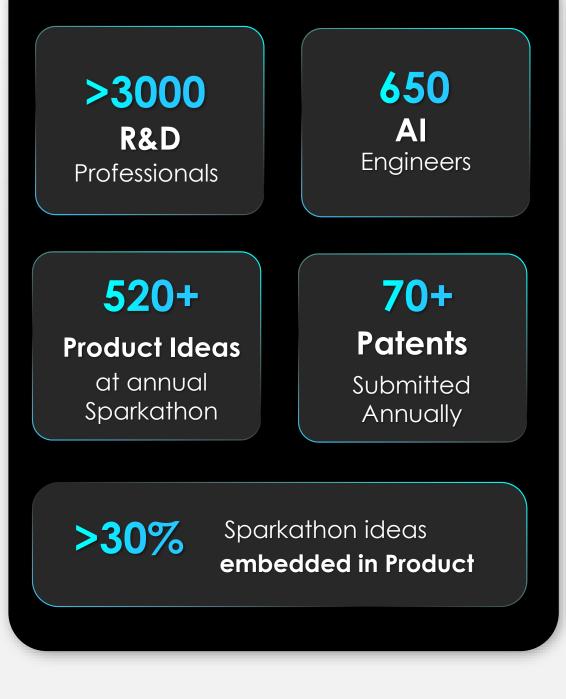












Thank You Make

experiences *flow*